**INTEREST RATES MARKET NOTICE**

**Date: 03 September 2015**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN084”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 3 September 2015**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** ASN084

**Nominal Issued** R 200,000,000.00

**Issue Price** 100 %

**Coupon** 9.300% (3 Month JIBAR as at 03 Sep 2015 of 6.300% plus 300 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 3 September 2020

**Books Close** 23 November, 21 February, 24 May, 24 August

**Interest Payment Date(s)** 3 December, 3 March, 3 June, 3 September

**Last Day to Register** By 17:00 on22 November, 20 February, 23 May, 23 August

**Issue Date** 3 September 2015

**Date Convention** Following

**Interest Commencement Date** 3 September 2015

**First Interest Payment Date** 3 December 2015

**ISIN No.** ZAG000129248

**Additional Information** Unsubordinate, Unconditional, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN084%20Pricing%20Supplement%2020150903.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN084%20Pricing%20Supplement%2020150903.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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